



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26759	-119	-0.44
NIFTY	8243	-30	-0.36

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.99	-1.52
HDFCBANK	60.68	-0.36
ICICIBK	7.54	-1.57
INFY	14.82	-1.33
TATAMOTOR	36.34	-0.71
WIPRO	9.78	-0.61

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-255.21
FIIs Index Future	510.40
FIIs Index Options	830.84
FIIs Stock Future	169.10
FIIs Stock Options	-19.41
DIIs Eq (Provisional)	165.29

CURRENCY

RBI RATE	06-JAN-2017
RUPEE - \$	67.9522
EURO	71.8662
YEN 100	58.5000
GBP	84.0976

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	19963	+64	+0.32
NASDAQ	5521	+33	+0.60
NIKKEI	19454	Unch	Unch
HANG SENG	22495	-8	-0.04
SGX NIFTY	8265	-2	-0.03

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	53.77	-0.22
NATURAL GAS	3.258	-0.027
GOLD	1175.5	+2.1
SILVER	16.505	-0.014
COPPER	2.5450	-0.0010

WORLD EVENTS

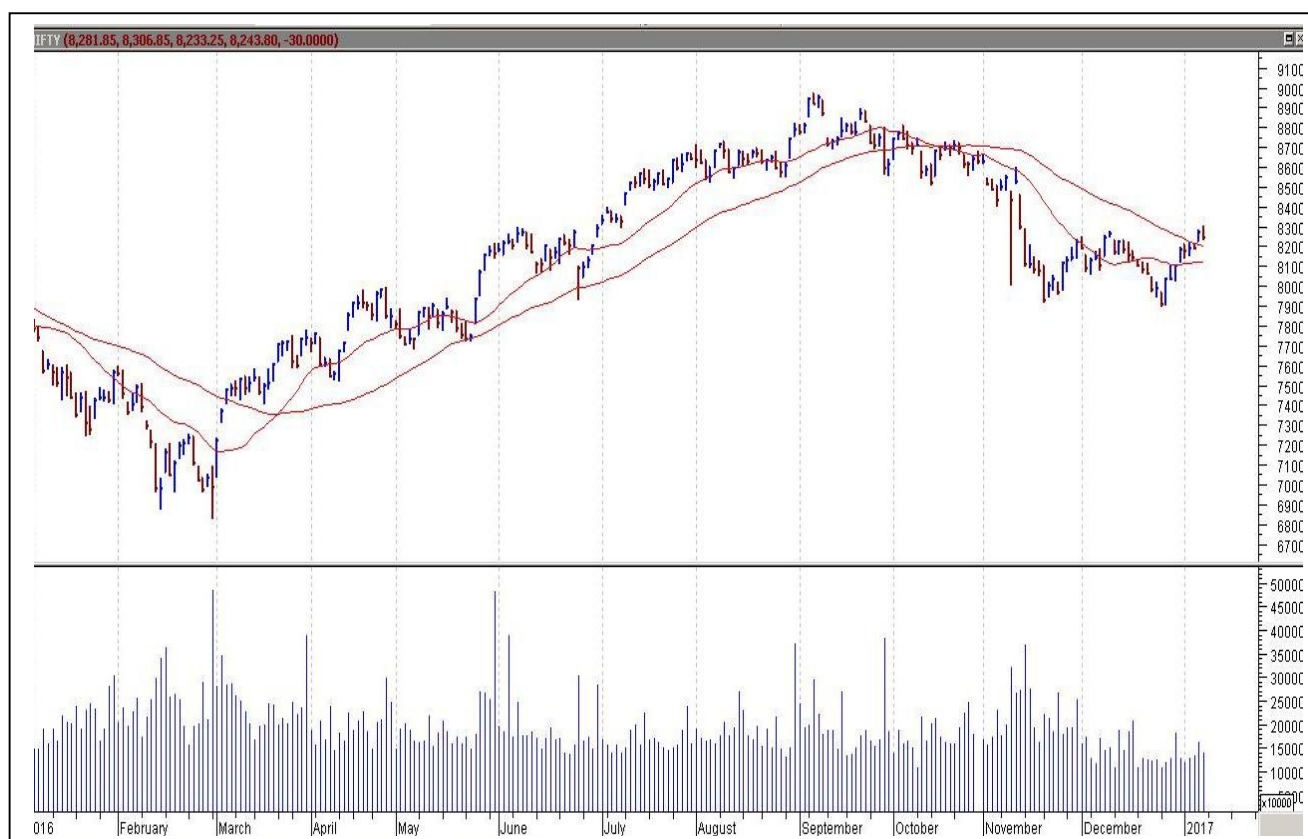
- US: Labor Market Conditions Index m/m
- UK: Halifax HPI m/m

TOP STORY

- Aurobindo Pharma: European Unit To Acquire Generis Farmaceutica SA In Portugal. Total Consideration For The Acquisition At €135 m.
- Aurobindo Pharma Gets USFDA approval for Levetiracetam.
- S H Kelkar acquired business undertaking of Gujarat Flavours.
- VST Tillers says Dec sales of 1407 power tillers and 611 tractors.
- Sobha Q3 sales at 6.13lk sq feet vs 8.06lk sq feet YoY
- BEML says GoI to divest 26% stake out of its 54.03
- NALCO plans to raise production to 7,30,0000 tonnes from 6000000
- ITC starts construction of 5 star hotel in Ahmadabad.
- Dabur's investment arm picks up 20% stake in real estate PE firm Cerestra.
- Tata Steel inaugurates Cold Rolling Mill Complex BARA Phase II



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks traded on a volatile note to end the day in red and benchmark Nifty closed below 8250 mark. The last hour of trade dragged the market lower to end with cut of around three tenth of a percent. The markets made a positive start with the report of Financial Stability and Development Council (FSDC), headed by Finance Minister Arun Jaitley that India appears to be much better placed with improved macro-economic fundamentals, as measures to eliminate shadow economy and tax evasion are expected to have positive impact on GDP. India expects to grow at around 7 percent in the first half of the next financial year. For today's trade Nifty is likely to trade in the range between 8225 – 8275 in the upper side and 8225 – 8205 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8243	8225	8205	8185	8165	8255	8275	8295	8335
USDINR	68.11	68	67.9	67.8	67.7	68.2	68.3	68.4	68.5



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ABHIINFRA	SYKES AND RAY EQUITIES (INDIA) LIMITED	B	18,000	52.52
SHILCTECH	SHAH FAMILY LLC	S	62,020	425.02
TUTIALKA	VIJAY KUMAR AGGARWAL	S	117,370	17.13

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ATLASCYCLE	SI INVESTMENTS AND BROKING PRIVATE LIMITED	BUY	45168	436.07
FORTIS	STANDARD CHARTERED PRIVATE EQUITY (MAURITIUS) III LIMITED A	SELL	4366000	191.37
GEOMETRIC	RELIANCE MUTUAL FUND A/C. RELIANCE ARBITRAGE ADVANTAGE FUND	BUY	355180	250.91
GRETEX	VISAGAR FINANCIAL SERVICES LIMITED	BUY	24000	15.5
SIMPLEX	BISHWANATH PRASAD AGRAWAL	SELL	73726	28.29

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JUSTDIAL, WOOCKPHARMA

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1334	1326	1319	1338	1345	1357
ADANI PORTS	286	283	281	288	290	294
AMBUJACEM	213	211	210	213	215	217
ASIANPAINT	930	919	908	926	936	943
AUROPHARMA	692	680	668	695	707	722
AXISBANK	455	452	449	457	460	465
BAJAJ-AUTO	2707	2689	2671	2715	2733	2758
BANKBARODA	153	151	149	153	155	157
BHARTIARTL	320	315	311	323	327	334
BHEL	126	126	125	127	128	129
BOSCH LTD	21111	20568	20024	21258	21802	22492
BPCL	665	657	650	669	677	689
CIPLA	583	576	570	584	590	597
COALINDIA	306	304	302	307	310	313
DRREDDY	3159	3135	3111	3170	3193	3228
EICHERMOT	22718	22428	22138	22640	22929	23141
GAIL	443	439	435	445	449	455
GRASIM	855	849	843	857	863	871
HCLTECH	814	801	787	820	834	854
HDFC	1222	1217	1211	1224	1230	1238
HDFCBANK	1194	1188	1183	1193	1199	1204
HEROMOTOCO	3068	3040	3013	3080	3107	3147
HINDALCO	161	159	158	162	163	165
HINDUNILVR	834	819	804	847	862	890
ICICIBANK	258	256	255	259	261	263
IDEA	73	72	71	74	74	76
INDUSINDBK	1144	1131	1118	1143	1156	1168
INFRA TEL	354	351	348	354	357	361
INFY	972	961	949	980	991	1011
ITC	243	240	238	245	247	251
KOTAKBANK	717	701	684	710	726	735
LT	1391	1384	1378	1394	1401	1410
LUPIN	1512	1503	1493	1515	1525	1537
M&M	1220	1212	1204	1226	1234	1247
MARUTI	5616	5589	5563	5623	5650	5684
NTPC	164	163	162	165	166	167
ONGC	203	199	196	203	206	210
POWERGRID	189	187	185	190	192	195
RELIANCE	1075	1070	1066	1078	1082	1090
SBIN	246	245	243	247	248	250
SUNPHARMA	641	637	633	643	647	654
TATAMOTORS	498	493	489	501	505	512
TATAMTRDVR	319	316	313	321	324	328
TATAPOWER	77	77	76	77	78	78
TATASTEEL	420	415	410	420	425	430
TCS	2281	2249	2217	2289	2321	2362
TECHM	470	461	453	475	483	496
ULTRACEMCO	3323	3292	3260	3343	3374	3426
WIPRO	470	466	462	473	477	484
YESBANK	1247	1224	1201	1238	1261	1275
ZEEL	463	458	454	467	471	480



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/33934:- Face Value Split - Sterling Tools Limited (STERTOOLS) from Rs. 10 to Rs. 2 w.e.f. January 9, 2017

NSE Download Ref.No:NSE/CML/33945:- Change in Name of the Company from Store One Retail India Limited (STOREONE) to SORIL Infra Resources Limited (SORILINFRA) w.e.f. January 10, 2017

NSE Download Ref.No:NSE/CML/33946:- Change in Name of the Company from Puravankara Projects limited (PURVA) TO Puravankara Limited (PURVA) w.e.f. January 10, 2017

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
STERTOOLS	9-Jan-17	Face value Split From Rs 10 To Rs 2	
BALRAMCHIN	12-Jan-17	Buy Back	
OIL	12-Jan-17	Bonus 1:3	
DHANUKA	12-Jan-17	Buy Back	
VARDHACRLC	12-Jan-17	Buy Back	
NHPC	19-Jan-17	Dividend	
MINDTREE	25-Jan-17	Dividend	
TRIDENT	25-Jan-17	Dividend	
PERSISTENT	31-Jan-17	Dividend	
BEL	2-Feb-17	Dividend	
GODREJCP	6-Feb-17	Dividend	
DAAWAT	7-Feb-17	Face value Split From Rs 10 To Rs 1	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1141/\$1116 & Resistance = \$1204/\$1227.
- Crude oil range->\$49 to \$59.
- Treasuries fall as Dollar Gains after Jobs Report: Markets Wrap: - Treasuries fell and the dollar strengthened after U.S. data showed strong job and wage growth last month, bolstering the case for higher interest rates as growth looks poised to accelerate. American stocks slipped, led by declines in rate-sensitive shares.
 - Dollar inches up before jobs data, yuan steadies: - The dollar clawed back ground on Friday but was heading for a second straight weekly loss, having tumbled the previous day on a rare piece of poor U.S. data and apparent action by Chinese authorities to shore up the yuan.
 - U.S. Payrolls Rise 156,000 as Wages Increase most since 2009: - The U.S. labor market turned in a solid performance at the end of 2016, putting job gains above 2 million for a sixth year as paychecks rose by the most during the current expansion. The 156,000 increase in December payrolls followed a 204,000 rise in November that was bigger than previously estimated, a Labor Department report showed Friday in Washington. The median forecast in a Bloomberg survey of economists called for a 175,000 advance. The jobless rate ticked up to 4.7 percent as the labor force grew, and wages rose 2.9 percent from December 2015.
 - Oil prices post gains on OPEC hopes, but doubts linger - Oil prices edged higher on Friday as output cuts by OPEC members met with lingering concern that other producers could try to shirk their share of planned decreases aimed at curbing global oversupply. On Friday, a Kuwaiti oil official said that country had also reduced production in line with the deal, and there are reports of supply cuts from Abu Dhabi.

TRENDS & OUTLOOK – DATE: 09-Jan-2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	27221	27500	27825	28251	28600
SILVER (Mar)	37200	38900	40100	41610	42777

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	367	374	380	386	392
ZINC (Jan)	167.55	171.25	175.55	180.25	184.75
LEAD (Jan)	131.20	135.25	138.65	142.75	146.90
NICKEL (Jan)	660	675	697	714	734

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3330	3470	3645	3775	3899
NATURAL GAS (Jan)	212	217	223	230	237

DATA TALKS : TODAY'S ECONOMIC DATA :

Labor Market Conditions Index m/m.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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